

# CRESCENT

## Ten Year Commitment to Middle Market Lending

During 2014 Crescent Direct Lending committed approximately \$450 million to support our clients, including 20 new platform companies and 13 add-on investments. With over \$1 billion of capital under management, our team has been delivering cash flow debt solutions to lower middle market and middle market companies and private equity firms since 2005. Our first lien, second lien and unitranche facilities include revolver, term loan and delayed draw structures. Crescent Direct Lending has the capability to underwrite credit facilities up to \$75 million to companies with \$5 million+ of EBITDA across a variety of industries.

### Select 2014 Investments

<p>Senior Credit Facility Supporting</p> <p><b>TAYLOR</b></p> <p>for</p> <p><b>CENTREPARTNERS</b></p>	<p>1<sup>st</sup> Lien &amp; 2<sup>nd</sup> Lien Credit Facilities Supporting</p> <p><b>Unite</b> PRIVATE NETWORKS</p> <p>for</p> <p><b>Ridgemont</b> EQUITY PARTNERS™</p>	<p>Senior Credit Facility Supporting</p> <p><b>SUMMITReheis</b> ANTIPERSPIRANT ACTIVES</p> <p>for</p> <p><b>ONE ROCK</b> CAPITAL PARTNERS</p>	<p>Unitranche Credit Facility Supporting</p> <p><b>ECRM</b>®</p> <p>for</p> <p><b>bv</b> INVESTMENT PARTNERS SINCE 1983</p>
<p>Senior Credit Facility Supporting</p> <p><b>TATE'S</b> SALE SHOP</p> <p>for</p> <p><b>Riverside</b></p>	<p>Unitranche Credit Facility Supporting</p> <p><b>WIND RIVER</b> ENVIRONMENTAL</p> <p>for</p> <p><b>RFE</b> INVESTMENT PARTNERS</p>	<p>Senior Credit Facility Supporting</p> <p><b>RESA</b> POWER SOLUTIONS</p> <p>for</p> <p><b>Audax</b> Group</p>	<p>1<sup>st</sup> Lien &amp; 2<sup>nd</sup> Lien Credit Facilities Supporting</p> <p><b>ARS</b> RESCUE ROOTER.</p> <p>for</p> <p><b>Charlesbank</b></p>
<p>Senior Credit Facility Supporting</p> <p><b>INDUSTRIAL MAGNETICS INC.</b> IMI Established 1961</p> <p>for</p> <p><b>River Associates Investments, LLC</b></p>	<p>Unitranche Credit Facility Supporting</p> <p><b>EPTAM</b> PLASTICS®</p> <p>for</p> <p><b>HERITAGE</b></p>	<p>Senior Credit Facility Supporting</p> <p><b>BENECO</b> Flexible Benefits for Business Owners</p> <p>for</p> <p><b>ALPINE INVESTORS</b></p>	<p>Senior Credit Facility Supporting</p> <p><b>JOAN POOL</b> TRANSPORTATION</p> <p>for</p> <p><b>FORT POINT</b> CAPITAL</p>
<p>Senior Credit Facility Supporting</p> <p><b>Xtend</b> <b>Healthcare</b> Advanced Revenue Solutions</p> <p>for</p> <p><b>WESTVIEW</b> CAPITAL PARTNERS®</p>	<p>First Out / Last Out Credit Facility Supporting</p> <p><b>SCT</b> MORE POWER. LESS FUEL</p> <p>for</p> <p><b>GLOBAL ENVIRONMENT FUND</b></p>	<p>Senior Credit Facility Supporting</p> <p><b>SQAD</b></p> <p>for</p> <p><b>CLARION</b> CAPITAL PARTNERS, LLC</p>	<p>1<sup>st</sup> Lien &amp; 2<sup>nd</sup> Lien Credit Facilities Supporting</p> <p><b>epic</b> HEALTH SERVICES</p> <p>for</p> <p><b>WEBSTER</b> capital</p>

Crescent Capital is a leading asset manager in the below investment grade credit markets with over 60 investment professionals and has been in operation for over 20 years

\*This sampling does not reflect all transactions closed during the period.