

Crescent Direct Lending: Over \$3 Billion of Commitments Issued to Support Private Equity Clients in 2021

Crescent Direct Lending is the lower middle market direct lending business of Crescent Capital Group LP ("Crescent Capital"). Crescent Direct Lending focuses on providing senior and unitranche credit facilities of up to \$200 million+ in size to private equity-backed companies with \$5 million to \$35 million+ of EBITDA.

Select 2021 Transactions:

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| <p>Administrative Agent Sole Lender</p> <p>Unitranche Credit Facility to Support the Acquisition of</p>  <p>Grace Hill</p> <p>by</p>  <p>AURORA CAPITAL PARTNERS</p> | <p>Administrative Agent Sole Lender</p> <p>Unitranche Credit Facility to Support the Acquisition of</p>  <p>EMS MC EMS MANAGEMENT & CONSULTANTS</p> <p>by</p>  <p>bv INVESTMENT PARTNERS SINCE 1988</p> | <p>Administrative Agent Sole Lender</p> <p>Senior Credit Facility to Support the Add-on Acquisition of</p>  <p>Vidmar Family Dentistry</p> <p>by</p>  <p>GREAT LAKES SPECIALTY TREATMENT</p> <p>a Portfolio Company of</p>  <p>SHORE Capital Partners</p> | <p>Administrative Agent Sole Lender</p> <p>Unitranche Credit Facility to Support the Acquisition of</p> <p>Undisclosed Company</p> <p>by</p>  <p>FRAZIER HEALTHCARE PARTNERS</p> | <p>Administrative Agent Joint Lead Arranger</p> <p>Senior Credit Facility to Support the Acquisition of</p>  <p>SOUTHERN HVAC</p> <p>by</p>  <p>GRYPHON INVESTORS</p> |
| <p>Administrative Agent Lead Arranger</p> <p>Senior Credit Facility to Support the Refinancing of</p>  <p>SHORE Capital Partners</p> <p>by</p>  <p>TENEX CAPITAL MANAGEMENT</p> | <p>Administrative Agent Lead Arranger</p> <p>Senior Credit Facility to Support the Acquisition of</p>  <p>Black Diamond networks</p> <p>by</p>  <p>TENEX CAPITAL MANAGEMENT</p> | <p>Administrative Agent Joint Lead Arranger</p> <p>Unitranche Credit Facility to Support the Recapitalization of</p>  <p>eShipping</p> <p>by</p>  <p>Ridgemont EQUITY PARTNERS</p> | <p>Administrative Agent Lead Arranger</p> <p>Unitranche Credit Facility to Support the Acquisition of</p>  <p>apps associates</p> <p>by</p>  <p>QUAD-C</p> | <p>Administrative Agent Sole Senior Lender</p> <p>Senior Credit Facility to Support an Investment in</p>  <p>BELAY</p> <p>by</p>  <p>TENEX CAPITAL MANAGEMENT</p> |
| <p>Joint Lead Arranger Joint Bookrunner</p> <p>Unitranche Credit Facility to Support the Acquisition of</p>  <p>U.S. Endodontics Partners</p> <p>by</p>  <p>QUAD-C</p> | <p>Administrative Agent</p> <p>Unitranche Credit Facility to Support the Formation of</p> <p>United Flow Technologies</p> <p>by</p>  <p>H.I.G. CAPITAL</p> | <p>Administrative Agent</p> <p>Senior Credit Facility to Support the Recapitalization of</p>  <p>Concierge HOME CARE</p> <p>a Portfolio Company of</p>  <p>Waud Capital</p> | <p>Joint Lead Arranger Joint Lead Bookrunner</p> <p>Senior Credit Facility to Support the Acquisition of</p>  <p>MES</p> <p>by</p>  <p>PLATEAU RIVER EQUITY</p> | <p>Joint Bookrunner Joint Lead Arranger</p> <p>Senior Credit Facility to Support the Acquisition of</p>  <p>Agape Care Group</p> <p>by</p>  <p>Ridgemont EQUITY PARTNERS</p> |
| <p>Joint Lead Arranger Joint Bookrunner</p> <p>Senior Credit Facility to Support the Acquisition of</p>  <p>resource innovations</p> <p>by</p>  <p>bv INVESTMENT PARTNERS SINCE 1988</p> | <p>Joint Lead Arranger Joint Bookrunner</p> <p>Senior Credit Facility to Support the Acquisition of</p>  <p>JJ Bakery</p> <p>by</p>  <p>TENEX CAPITAL MANAGEMENT</p> | <p>Joint Lead Arranger Joint Bookrunner</p> <p>Unitranche Credit Facility to Support the Acquisition of</p>  <p>PAINTERS SUPPLY & EQUIPMENT CO.</p> <p>by</p>  <p>ODYSSEY PARTNERS</p> | <p>Joint Lead Arranger</p> <p>Senior Credit Facility to Support the Merger of</p> <p>A Leading Pediatric Dental Support Organization</p> <p>with</p>  <p>Children's Choice DENTAL CARE</p> <p>a Portfolio Company of</p>  <p>AMULET CAPITAL PARTNERS LP</p> | <p>Joint Lead Arranger</p> <p>Unitranche Credit Facility to Support the Management and Partner-Led Buyout of</p>  <p>pcf</p> |
| <p>Senior Credit Facility to Support the Add-on Acquisition of</p>  <p>US MED</p> <p>by</p>  <p>ADS</p> <p>a Portfolio Company of</p>  <p>COURT SQUARE</p> | <p>Senior Credit Facility to Support a Recapitalization and Acquisition of</p>  <p>BANSARD INTERNATIONAL</p> <p>by</p>  <p>SEKO</p> <p>a Portfolio Company of</p>  <p>Ridgemont EQUITY PARTNERS</p> | <p>Syndication Agent</p> <p>Unitranche Credit Facility to Support the Add-on Acquisition Strategy by</p>  <p>Keystone Agency Partners</p> <p>a Portfolio Company of</p>  <p>BainCapital CREDIT</p> | <p>Co-Documentation Agent</p> <p>Unitranche Credit Facility to Support</p>  <p>THE STEPPING STONES GROUP</p> <p>a Portfolio Company of</p>  <p>Five Arrows Capital Partners Rothschild & Co Merchant Banking</p> | <p>Documentation Agent</p> <p>Senior Credit Facility to Support the Acquisition of</p>  <p>WITCHER SUPPLY COMPANY</p> <p>by</p>  <p>GRYPHON INVESTORS</p> |

Crescent Capital is a leading global investment manager with approximately \$36 billion of assets under management and a 30 year operating history. Crescent Capital's private credit platform provides senior, unitranche and junior debt capital to private equity-backed companies with \$5 million to over \$250 million of annual EBITDA.